



CANNON BUILDING
861 SILVER LAKE BLVD., SUITE 203
DOVER, DELAWARE 19904-2467

**STATE OF DELAWARE
BOARD OF ACCOUNTANCY**

TELEPHONE: (302) 744-4500
FAX: (302) 739-2711
WEBSITE: DPR.DELAWARE.GOV
EMAIL: customerservice.dpr@state.de.us

PUBLIC MEETING MINUTES:	BOARD OF ACCOUNTANCY
DATA AND TIME:	Wednesday, May 15, 2019 at 9:00 a.m.
PLACE:	861 Silver Lake Boulevard, Dover, Delaware Conference Room A , second floor of the Cannon Building
MINUTES APPROVED:	July 31, 2019

MEMBERS PRESENT

Alison Houck, Professional Member, President
Sarah Patterson, Professional Member, Secretary
John McManus, Professional Member
John Moll, Professional Member
Renee Villano, Professional Member
Araya Debessay, Educational Member
Prameela Kaza, Public Member
Bruce Cavanaugh, Public Member

ABSENT

None

DIVISION STAFF/DEPUTY ATTORNEY GENERAL

Caryn Scott, Administrative Specialist II
Kevin Maloney, Deputy Attorney General

ALSO PRESENT

Dana Rubenstein, Delaware Society of CPAs

CALL TO ORDER

Ms. Houck called the meeting to order at 9:19 a.m.

REVIEW OF MINUTES

A motion was made by Mrs. Houck, seconded by Mr. Debessay to approve the minutes dated March 20, 2019. The motion carried unanimously.

Unfinished Business

A motion was made by Mrs. Houck, seconded by Mr. McManus, to amend the agenda to add DSCPA 2019 DE Ethics Course under Unfinished Business and to approve the course. The motion carried unanimously

New Business

Review of CPA Permit to Practice Applications

A motion was made by Mrs. Houck, seconded by Mr. McManus, to approve the applications of the following individuals:

Sean Brown

Ajai Murali

Liye Zhu

Mary Reed-contingent on providing AICPA Certificate with grade on it

Julia Johnson

Pankaj Kushwaha

Dan Chen-contingent on submitting AICPA scores

Chunchen Liu-contingent on submitting AICPA scores

Takuya Akagawa

Ahmed Osman

Milov Patel

Manuel Rodriguez

Qing Liu

The motion carried unanimously.

Review of CPA Firm Permit to Practice Applications

A motion was made by Mrs. Patterson, seconded by Mrs. Kaza to approve the Firm applications of the following individuals:

George H. Skinner, CPA

David P. Griffith

The motion carried unanimously.

Review of Delaware Specific Course

A motion was made by Mrs. Houck, seconded by Mrs. Kaza to delegate the following board members to review and approve or not approve Delaware Ethics Courses of:

Wolters Kluwer-Sarah Patterson

David Nichols-Renee Villano

David Freed-Araya Debessay

The motion carried unanimously.

Request for Name Change

A motion was made by Mrs. Houck, seconded by Mrs. Villano, to approve the name change of Tim Umbreit. The motion carried unanimously.

Ratification of Applications- Reciprocity

A motion was made by Ms. Houck, seconded by Mrs. Villano, to ratify the applications of:

CA-0004210 Rhoades, Jason Lee	C.P.A. Permit
CA-0004211 Williamson, Crystal M	C.P.A. Permit
CA-0004212 Breckwoldt, Mark A	C.P.A. Permit
CA-0004222 Bourne, Anna Maria	C.P.A. Permit
CA-0004223 Misra, Maria Rica Quial	C.P.A. Permit
CA-0004224 Smith, William M	C.P.A. Permit

The motion carried unanimously.

Approval for Re-activation

A motion was made by Mrs. Houck, seconded by Mr. McManus to table the request for re-activation of Kenneth Fuerherm. The motion carried unanimously.

Correspondence

Inquiry about Delaware Ethics Course Checklist

Board decided that the list will stay the same

Summary Order-Erickson Demel

Informational only

Kathy Yates-Professional Education Services

Board answered the questions Mrs. Yates presented.

Quarter 1 Board Reports (2019)

Informational only

Inquiry about CPA Eligibility-Vivek Haldonkar

Board decided they will not accept documents Mr. Haldonkar presented.

OTHER BUSINESS BEFORE THE BOARD (For Discussion Only)

*Mrs. Houck a Salesforce ticket she received from Ms. Scott (Administrative Specialist II) in relation to continuing education credits for Instructors at a university or college.

*Mr. McManus announced his term is ending, but would like to stay on the board as a member. The Board decided he could stay on as a board member until there is someone else to fill his seat.

PUBLIC COMMENT

Mrs. Rubenstein wanted to see if there was any information about Peer Review related to CPA Firms.

NEXT SCHEDULED MEETING

The next meeting will be held July 31, 2019 at 9:00 a.m. in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

ADJOURNMENT

A motion was made by Mrs. Kaza, seconded by Mrs. Houck to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 10:13 a.m.

Respectfully submitted,

Caryn Scott

Caryn Scott
Administrative Specialist II